

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court District of Nevada</b>				<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Las Vegas Monorail Company</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>88-0471789</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>3960 Howard Hughes Parkway, # 750 Las Vegas, NV</b>			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code <b>89169</b>			ZIP Code		
County of Residence or of the Principal Place of Business: <b>Clark</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input checked="" type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Las Vegas Monorail Company</b>	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Las Vegas Monorail Company****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X  \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Gerald M. Gordon, Esq. Nevada Bar No. 229**

Printed Name of Attorney for Debtor(s)

**Gordon Silver**

Firm Name

**3960 Howard Hughes Parkway  
Ninth Floor  
Las Vegas, NV 89169**

\_\_\_\_\_  
Address

**(702) 796-5555**

Telephone Number

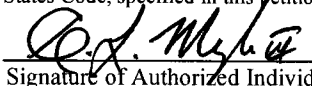
\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  \_\_\_\_\_  
Signature of Authorized Individual

**Curtis L. Myles, III**

Printed Name of Authorized Individual

**President and Chief Executive Officer**

Title of Authorized Individual

**1/13/10**  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**ACTION BY UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS OF  
LAS VEGAS MONORAIL COMPANY,  
a Nevada nonprofit corporation**

The undersigned, being all of the members of the Board of Directors (the "*Board*") of Las Vegas Monorail Company, a Nevada nonprofit corporation (the "*Corporation*"), hereby ratify and adopt the following resolutions at a duly noticed and constituted meeting of the Board on December 31, 2009, to be effective as of such date:

WHEREAS: The Corporation is unable to pay its debts as they mature, and the undersigned upon the advice of counsel and after due deliberation deem it is in the best interest of the Corporation to file a voluntary petition in the United States Bankruptcy Court for the District of Nevada (the "*Bankruptcy Court*") to effect a plan of reorganization pursuant to the provisions of Chapter 11 of Title 11 of the United States Code ("Chapter 11");

THEREFORE BE IT RESOLVED: Curtis Myles ("*Myles*"), as the President and Chief Executive Officer of the Corporation, in consultation with Gordon Silver is hereby authorized, empowered and directed, for and on behalf of the Corporation, to execute and file on behalf of the Corporation a petition for relief under Chapter 11 in the Bankruptcy Court.

RESOLVED FURTHER: Myles shall be designated as the natural person responsible for carrying out the duties of debtor and debtor-in-possession, including, but not limited to, executing pleadings and paperwork required to effectuate the reorganization of the Corporation under Chapter 11.

RESOLVED FURTHER: The undersigned authorize, direct and ratify the Corporation's hiring of the law firm of Gordon Silver to represent the Corporation in such bankruptcy case.

RESOLVED FURTHER: The undersigned authorize, direct and ratify the Corporation's hiring of Alvarez & Marsal North America, LLC to be the Corporation's financial advisor in connection with such bankruptcy case.

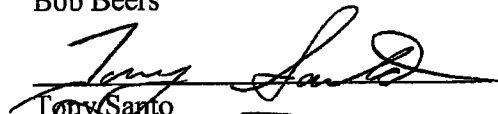
RESOLVED FURTHER: The undersigned authorize, direct and ratify the Corporation's hiring of Jones Vargas to be the Corporation's special corporate counsel in connection with such bankruptcy case.

RESOLVED FURTHER: The undersigned authorize, direct and ratify the Corporation's hiring of Stradling Yocca Carlson & Rauth to be the Corporation's special bond counsel in connection with such bankruptcy case.

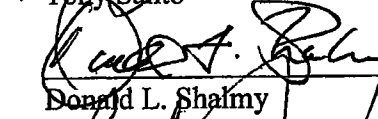
IN WITNESS WHEREOF, the undersigned, being all of the members of the Board, have executed these resolutions and delivered them to the Secretary of the Corporation.



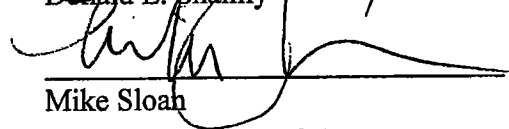
Bob Beers



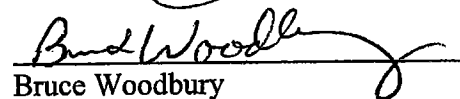
Tony Santo



Donald L. Shalmy



Mike Sloan



Bruce Woodbury

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re Las Vegas Monorail Company

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>BOMBARDIER TRANSIT CORP. Attn: MANAGING MEMBER 1501 LEBANON CHURCH RD PITTSBURGH, PA 15236-1491</b>	<b>BOMBARDIER TRANSIT CORP. Attn: MANAGING MEMBER 1501 LEBANON CHURCH RD PITTSBURGH, PA 15236-1491</b>	<b>Operations and maintenance, management agreements</b>		<b>293,449.73</b>
<b>NV ENERGY ATTN: MANAGING MEMBER PO BOX 30086 RENO, NV 89520-3086</b>	<b>NV ENERGY ATTN: MANAGING MEMBER PO BOX 30086 RENO, NV 89520-3086</b>	<b>Electric services</b>		<b>56,638.37</b>
<b>ALLEGIANCE DIRECT BANK ATTN: MANAGING MEMBER PO BOX 1750 Cedar City, UT 84721</b>	<b>ALLEGIANCE DIRECT BANK ATTN: MANAGING MEMBER PO BOX 1750 Cedar City, UT 84721</b>			<b>40,353.06</b>
<b>PROMETHEAN PARTNERS, LLC ATTN: MANAGING MEMBER 10816 IRIS CANYON LN LAS VEGAS, NV 89135</b>	<b>PROMETHEAN PARTNERS, LLC ATTN: MANAGING MEMBER 10816 IRIS CANYON LN LAS VEGAS, NV 89135</b>	<b>Advertising brokerage agreement</b>		<b>29,842.50</b>
<b>TEAM GRAPX, INC. ATTN: MANAGING MEMBER 33562 BLUE LANTERN #1 DANA POINT, CA 92629</b>	<b>TEAM GRAPX, INC. ATTN: MANAGING MEMBER 33562 BLUE LANTERN #1 DANA POINT, CA 92629</b>	<b>Vendor Services</b>		<b>29,000.00</b>
<b>ANTHEM BLUE CROSS BLUE SHIELD Attn: MANAGING MEMBER PO BOX 541013 LOS ANGELES, CA 90054-1013</b>	<b>ANTHEM BLUE CROSS BLUE SHIELD Attn: MANAGING MEMBER PO BOX 541013 LOS ANGELES, CA 90054-1013</b>	<b>Employee health insurance policies</b>		<b>14,309.43</b>
<b>Brink's U.S. ATTN: MANAGING MEMBER 3200 E CHARLESTON BLVD. LAS VEGAS, NV 89104</b>	<b>Brink's U.S. ATTN: MANAGING MEMBER 3200 E CHARLESTON BLVD. LAS VEGAS, NV 89104</b>	<b>Cash collection/processing services</b>		<b>6,521.09</b>

B4 (Official Form 4) (12/07) - Cont.

In re Las Vegas Monorail Company

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Nevada Department of Taxation Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101	Nevada Department of Taxation Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101	Taxes		5,599.50
JUMBO TRANSPORTATION, INC. ATTN: MANAGING MEMBER 1201 CORBIN ST Elizabeth, NJ 07201	JUMBO TRANSPORTATION, INC. ATTN: MANAGING MEMBER 1201 CORBIN ST Elizabeth, NJ 07201	Services		3,741.53
OTO LABS, LLC ATTN: MANAGING MEMBER 10315 PROFESSIONAL CIRCLE SUITE 100 Reno, NV 89521	OTO LABS, LLC ATTN: MANAGING MEMBER 10315 PROFESSIONAL CIRCLE Reno, NV 89521	Services		3,692.00
WELLS FARGO BUSINESS CARD ATTN: MANAGING MEMBER PO BOX 348750 SACRAMENTO, CA 95834	WELLS FARGO BUSINESS CARD ATTN: MANAGING MEMBER PO BOX 348750 SACRAMENTO, CA 95834	Credit card purchases		2,211.39
COLOR REFLECTIONS	COLOR REFLECTIONS	Vendor Services		1,010.00
IKON FINANCIAL SERVICES ATTN: MANAGING MEMBER PO BOX 650073 DALLAS, TX 75265-0073	IKON FINANCIAL SERVICES ATTN: MANAGING MEMBER PO BOX 650073 DALLAS, TX 75265-0073	Services		793.67
BUSINESS WIRE	BUSINESS WIRE	Vendor Services		675.00
CZARNOWSKI DISPLAY SERVICES INC. ATTN: MANAGING MEMBER 6067 EAGLE WAY CHICAGO, IL 60678-1060	CZARNOWSKI DISPLAY SERVICES INC. ATTN: MANAGING MEMBER 6067 EAGLE WAY CHICAGO, IL 60678-1060	Booth storage (lease)		510.30
BEARCOM Attn: MANAGING MEMBER PO BOX 200600 DALLAS, TX 75320-0600	BEARCOM Attn: MANAGING MEMBER PO BOX 200600 DALLAS, TX 75320-0600	Services		480.00
JOE DORSEY	JOE DORSEY	Vendor services		435.55
SCHNEIDER ELECTRIC, INC. ATTN: MANAGING MEMBER	SCHNEIDER ELECTRIC, INC. ATTN: MANAGING MEMBER	Services		303.00
QUARTERMASTER, INC. ATTN: MANAGING MEMBER 17600 FABRICA WAY CERRITOS, CA 90703	QUARTERMASTER, INC. ATTN: MANAGING MEMBER 17600 FABRICA WAY CERRITOS, CA 90703	Vendor services		296.82



B4 (Official Form 4) (12/07) - Cont.

In re Las Vegas Monorail Company

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
INTERCALL ATTN: MANAGING MEMBER PO BOX 403749 ATLANTA, GA 30384-3749	INTERCALL ATTN: MANAGING MEMBER PO BOX 403749 ATLANTA, GA 30384-3749	Vendor services		266.58

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

1/13/10

Signature



**Curtis L. Myles, III  
President and Chief Executive Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



**List of Creditors**

ALPINE WATER SYSTEMS  
Attn: MANAGING MEMBER  
PO BOX 94436  
LAS VEGAS, NV 89193-4436

ALLEGIANCE DIRECT BANK  
ATTN: MANAGING MEMBER  
PO BOX 1750  
CERDAR CITY, UT 84721

ANTHEM BLUE CROSS BLUE SHIELD  
Attn: MANAGING MEMBER  
PO BOX 541013  
LOS ANGELES, CA 90054-1013

AQUA-SERV ENGINEERS, INC  
Attn: MANAGING MEMBER  
13560 COLOMBARD COURT  
FONTANA, CA 92337

ARCO  
Attn: MANAGING MEMBER  
P O BOX 70887  
CHARLOTTE, NC 28272-0887

AT&T  
ATTN: BANKRUPTCY DEPT.  
5407 ANDREWS HIGHWAY  
MIDLAND, TX 79706

BEARCOM  
Attn: MANAGING MEMBER  
PO BOX 200600  
DALLAS, TX 75320-0600

BOMBARDIER TRANSIT CORP.  
Attn: MANAGING MEMBER  
1501 LEBANON CHURCH RD  
PITTSBURGH, PA 15236-1491

Brink's U.S.  
ATTN: MANAGING MEMBER  
3200 E CHARLESTON BLVD.  
LAS VEGAS, NV 89104

BUSINESS WIRE

COLOR REFLECTIONS

CZARNOWSKI DISPLAY SERVICES INC.  
ATTN: MANAGING MEMBER  
6067 EAGLE WAY  
CHICAGO, IL 60678-1060

FEDEX KINKO'S  
ATTN: MANAGING MEMBER  
PO BOX 672085  
DALLAS, TX 75267-2085

GREENBURG TRAUIG  
ATTN: MANAGING MEMBER  
3773 HOWARD HUGHES PKWY  
SUITE 500 NORTH  
LAS VEGAS, NV 89169

IKON FINANCIAL SERVICES  
ATTN: MANAGING MEMBER  
PO BOX 650073  
DALLAS, TX 75265-0073

INTERCALL  
ATTN: MANAGING MEMBER  
PO BOX 403749  
ATLANTA, GA 30384-3749

JOE DORSEY

JUMBO TRANSPORTATION, INC.  
ATTN: MANAGING MEMBER  
1201 CORBIN ST  
Elizabeth, NJ 07201

LINDEN DATA dba SHRED-IT  
ATTN: MANAGING MEMBER  
7180 PLACID ST STE A  
LAS VEGAS, NV 89119-4203

NV ENERGY  
ATTN: MANAGING MEMBER  
PO BOX 30086  
RENO, NV 89520-3086

OFFICE DEPOT  
ATTN: MANAGING MEMBER  
PO BOX 70025  
LOS ANGELES, CA 90074-0025

OTO LABS, LLC  
ATTN: MANAGING MEMBER  
10315 PROFESSIONAL CIRCLE  
SUITE 100  
Reno, NV 89521

PROMETHEAN PARTNERS, LLC  
ATTN: MANAGING MEMBER  
10816 IRIS CANYON LN  
LAS VEGAS, NV 89135

QUARTERMASTER, INC.  
ATTN: MANAGING MEMBER  
17600 FABRICA WAY  
CERRITOS, CA 90703

SCHNEIDER ELECTRIC, INC.  
ATTN: MANAGING MEMBER

SF DEPT OF CHILD SUPPORT SERV.  
CA STATE DISBURSEMENT UNIT  
P O BOX 989067  
WEST SACRAMENTO, CA 95798-9067

SPARKLETTS WATER (DS WATERS)  
ATTN: MANAGING MEMBER  
PO BOX 660579  
DALLAS, TX 75266-0579

STATE COLL & DISB UNIT - SCADU  
ATTN: MANAGING MEMBER  
PO BOX 98950  
LAS VEGAS, NV 89193-8950

TEAM GRAPX, INC.  
ATTN: MANAGING MEMBER  
33562 BLUE LANTERN #1  
DANA POINT, CA 92629

WELLS FARGO BUSINESS CARD  
ATTN: MANAGING MEMBER  
PO BOX 348750  
SACRAMENTO, CA 95834

**United States Bankruptcy Court  
District of Nevada**

In re **Las Vegas Monorail Company**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

1/13/10

*C. L. Myles, III*

**Curtis L. Myles, III, President and Chief Executive Officer**  
Signer/Title

Office of the United States Trustee  
300 Las Vegas Blvd., Rm. 4300  
Las Vegas, NV 89101

Las Vegas Monorail Company  
Attn: Curtis L. Myles, III  
3960 Howard Hughes Parkway, Suite 750  
Las Vegas, NV 89119

Jones Vargas  
Attn: Kris T. Ballard, Esq.  
3773 Howard Hughes Pkwy., 3<sup>rd</sup> Floor So.  
Las Vegas, NV 89169

Stradling Yocca Carlson & Rauth  
Attn: Doug Brown, Esq.  
660 Newport Center Dr. Ste. 1600  
Newport Beach, CA 92660-6441

R&R Partners  
Attn: Billy Vassiliadis  
900 S. Pavilion Center Dr.  
Las Vegas, NV 89144

Alvarez & Marsal  
Attn: Matthew E. Kvarda, Esq.  
633 W. Fifth St., Ste. 2560  
Los Angeles, CA 90071

Lewis & Roca, LLP  
Attn: Bryant Barber, Esq./S. Freeman, Esq.  
For: Wells Fargo Bank, Indenture Trustee  
40 North Central Ave., Ste. 1900  
Phoenix, AZ 85004

Wells Fargo Bank, National Association  
Corporate Trust Department  
Attn: Gavin Wilkinson, VP  
MAC #N9311-115  
625 Marquette Avenue, 11<sup>th</sup> Floor  
Minneapolis, MN 55479

Wells Fargo Bank, National Association  
Corporate Trust Department  
Attn: Sybil Hill, Relationship Specialist  
MAC #N9311-115  
625 Marquette Avenue, 11<sup>th</sup> Floor  
Minneapolis, MN 55479

Wells Fargo Bank, National Association  
Corporate Trust Department  
Attn: Theresa Hempeck, VP & Relationship Mgr  
MAC #N9311-115  
625 Marquette Avenue, 11<sup>th</sup> Floor  
Minneapolis, MN 55479

Wells Fargo Securities, LLC  
100 W. Washington  
Phoenix, AZ 85003

Santoro, Driggs, Walch, Kearney, Holley &  
Thompson  
Attn: Richard Holley, Esq.  
For: Bondholders  
400 S. Fourth Street, 3rd Floor  
Las Vegas, NV 89101

**Bombardier**  
**Attn: Eran Gartner, President**  
**Schoneberger Ufer 1**  
**10785 Berlin, Germany**

Bombardier Total Transit Systems  
Attn: David Allen, VP Contracts  
1501 Lebanon Church Road  
Pittsburg, PA 15236-1491

**Bombardier Transit Corporation**  
**Transportation Systems Division**  
**Taylor-Kidd Blvd.**  
**Country Road No. 23**  
**Mill Haven Ontario K7M6J1**  
**Canada**

Dorsey & Whitney LLP  
Attn: Patrick Jim McLaughlin, Esq.  
For: U.S. Bank NA  
50 South Sixth Street, Ste. 1500  
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US Bank, National Association  
Attn: Sandra Spivey  
Nevada Financial Center  
2300 W. Sahara, Ste. 200  
Las Vegas, NV 89102

Director of Business and Industry  
1665 Hot Springs Rd.  
Carson City, NV 89710

McDermott Will & Emery LLP  
Attn: Miles W. Hughes, Esq.  
For: AMBAC Assurance Co.  
227 W. Monroe St., Ste. 4400  
Chicago, IL 60606

McDermott Will & Emery LLP  
Attn: Bill Smith, Esq.  
For: AMBAC Assurance Co.  
227 W. Monroe St., Ste. 4400  
Chicago, IL 60606

Ballard Spahr, LLP  
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For: Dir. State of NV Dept. of Bs. & Industry  
100 North City Parkway, Ste. 1750  
Las Vegas, NV 89106-4617

Ballard Spahr Andrews & Ingersoll  
Attn: Bradley Patterson, Esq.  
For: AMBAC Assurance Co.  
201 South Main Street, Ste. 800  
Salt Lake City, UT 84111-2221

AMBAC Assurance Corp.  
Attn: Steven P. Rofsky, Managing Dir.  
One State Street Plaza  
New York, NY 10004

AMBAC Assurance Corp.  
Attn: Scott Zuchorski  
One State Street Plaza  
New York, NY 10004

Fennemore Craig, PC  
Attn: Laurel E. Davis, Esq.  
For: AMBAC Assurance Corp.  
300 S. Fourth Street, Ste. 1400  
Las Vegas, NV 89101-6021

Conway Del Genio Gries, & Co. LLC  
Attn: Michael P. Monaco, Sr. Mng. Dir.  
For: Consultant to AMBAC Assurance  
Olympic Tower, 645 Fifth Avenue  
New York, NY 10022

General Counsel  
Venetian Casino Resort, LLC  
3355 Las Vegas Blvd. South  
Las Vegas, NV 89109

**Notice Only (Misc):**

Coca-Cola Enterprises, Inc.  
Attn: Managing Member  
2500 Windy Ridge Parkway  
Atlanta, GA 30339

Bank of American, NA  
P.O. Box 830175  
Dallas, TX 75238-0175

Wells Fargo Bank, NA  
Attn: Managing Member  
3800 Howard Hughes Parkway, Ste. 400  
Las Vegas, NV 89169

Bond Logistrix, LLC  
P.O. Box 61000, File 72887  
San Francisco, CA 94141-2887

Granite Construction Compnay  
Attn: Ken Smith  
585 W. Beach Street  
Watsonville, CA 95076

Granite Construction Compnay  
Attn: David Malutich/Managing Member  
525 W. Beach Street  
Watsonville, CA 95076

**Notice Only (Easements/Bondholders):**

MGM Grand Hotel, Inc.  
c/o MGM Grand, Inc.  
Attn: Gary J. Jacobs, Esq.  
3799 Las Vegas Blvd. So.  
Las Vegas, NV 89109

MGM Grand, Inc.  
Legal Department  
Attn: Thomas Peterman, Esq.  
3799 Las Vegas Blvd. So.  
Las Vegas, NV 89109

MGM Grand, Inc.  
Legal Department  
3600 Las Vegas Blvd. So.  
Las Vegas, NV 89109

The Locatelli Family Trust dated  
March 16, 1994/Locatelli Family LP  
c/o John Moran, Esq.  
Moran & Associates  
630 S. Fourth Street, Ste. 400  
Las Vegas, NV 89101

The Locatelli Family Trust dated  
March 16, 1994/Locatelli Family LP  
Battista Locatelli  
4041 Audrie Street  
Las Vegas, NV 89109

Parball Corporation  
dba Bally's Las Vegas  
Attn: Chief Financial Officer  
3645 Las Vegas Blvd. So.  
Las Vegas, NV 89109

Park Place Entertainment  
Attn: Legal Department (Bally's)  
3930 Howard Hughes Pkwy, 4<sup>th</sup> Floor  
Las Vegas, NV 89169

Park Place Entertainment  
Attn: Legal Department (Flamingo Hilton)  
3930 Howard Hughes Pkwy, 4<sup>th</sup> Floor  
Las Vegas, NV 89169

Parball Corporation  
c/o Harrah's Las Vegas, Inc.  
Attn: Michael D. Cohen  
One Harrah's Court  
Las Vegas, NV 89119

Nevada Power Company  
Attn: Rob Woodard; Land Development  
6226 W. Sahara Ave.  
Mailstop 9  
Las Vegas, NV 89151-0001

Grand Flamingo Villas Owners Assoc.  
c/o Preferred Equities Corp.  
Attn: General Counsel  
4310 Paradise Rd.  
Las Vegas, NV 89119

Bank of America, NA  
Attn: Trust Dept.  
300 Sotuh 4<sup>th</sup> Street  
Las Vegas, NV 89101

Preferred Equities Corp.  
Attn: Jon A. Joseph, Esq.  
4310 Paradise Rd.  
Las Vegas, NV 89119

Harrah's Imperial Palace, Corp.  
Attn: Jonathan S. Halkyard, President  
One Caesar's Palace Dr.  
Las Vegas, NV 89109

Nitz Walton & Heaton  
Attn: W. Owen Nitz, Esq.  
For: Imperial Palace, Inc.  
301 E. Clark, Ste. 1000  
Las Vegas, NV 89101

Harrah's Las Vegas, Inc.  
Attn: General Counsel  
3475 Las Vegas Blvd. So.  
Las Vegas, NV 89109

Harrah's Las Vegas, Inc.  
Attn: General Manager  
3475 Las Vegas Blvd. So.  
Las Vegas, NV 89109

Las Vegas Chamber of Commerce  
Attn: President/General Manager  
3720 Howard Hughes Pkwy.  
Las Vegas, NV 89169

Las Vegas Convention and Visitors Auth.  
Attn: President  
3150 Paradise Rd.  
Las Vegas, NV 89109

Las Vegas Convention and Visitors Auth.  
Attn: General Counsel  
3150 Paradise Rd.  
Las Vegas, NV 89109

LVH Corporation  
Attn: Chief Financial Officer  
3000 Paradise Rd.  
Las Vegas, NV 89109

LVH Corporation  
c/o Park Place Entertainment  
Attn: Legal Dept.  
3930 Howard Hughes Pkwy., 4<sup>th</sup> Floor  
Las Vegas, NV 89169

Colony Resorts LVH Acquisitions, LLC  
Attn: Thomas J. Barrack, Manager  
1919 Avenue Of The Stars, Ste. 1200  
Los Angeles, CA 90067

Silver Star Development, LLC  
c/o Cane & Company, LLC  
Attn: Michael A. Cane  
101 Convention Center Dr., #1200  
Las Vegas, NV 89109

Silver Star Development, LLC  
Attn: Michael K. M. Au  
850 E. Desert Inn Rd., #PH3  
Las Vegas, NV 89109

Park Place Entertainment  
Attn: Legal Depart. (Las Vegas Hilton)  
3930 Howard Hughes Pkwy, 4<sup>th</sup> Floor  
Las Vegas, NV 89169

Gordon Gaming Corporation  
dba Sahara Hotel & Casino  
Attn: General Counsel  
2535 Las Vegas Blvd. South  
Las Vegas, NV 89109

Stockbridge SBE Holdings, LLC  
Attn: Managing Member  
8000 Beverly Blvd.  
Los Angeles, CA 90048

Paradise Land, LLC  
c/o the William G. Bennett Qualified  
Interest Trust Co/Family Bus. Div. NT  
50 S. LaSalle Street  
Chicago, IL 60603

#### **NV Governmental Agencies:**

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
P.O. Box 551401  
Las Vegas, NV 89155-1401

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S. Grand Central Parkway  
P.O. Box 551220  
Las Vegas, NV 89155-1220

Dept. Of Employment, Training &  
Rehabilitation, Employment Security Div.  
500 East Third St.  
Carson City, NV 89713

State Of Nevada DMV  
Attn: Legal Division  
555 Wright Way  
Carson City, NV 89711

Internal Revenue Service  
P.O. Box 21126  
DPN 781  
Philadelphia, PA 19114

Nevada Department Of Taxation  
Bankruptcy Section  
555 E. Washington Ave., #1300  
Las Vegas, NV 89101

Director of the State of Nevada  
Dept. of Business and Industry  
901 South Stewart Street, Ste. 1003  
Carson City, NV 89701-5491

Director of the State of Nevada  
Dept. of Business and Industry  
555 E. Washington Ave., Ste. 4900  
Las Vegas, NV 89101

Director of the State of Nevada  
Dept. of Business and Industry  
Attn: Chief of Business Finance/Planning  
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Carson City, NV 89710

Clark County  
Clark County Manager's Office  
500 S. Grand Central Parkway  
P.O. Box 551712  
Las Vegas, NV 89155-1712

Nevada Secretary of State  
202 N. Carson St.  
Carson City, NV 89701-4201

State of Nevada OSHA  
Attn: Managing Member  
1301 N. Green Valley Pkway, #200  
Henderson, NV 89074

Honorable James Gibbons  
Office of the Governor  
State Capitol  
101 N. Carson Street  
Carson City, NV 89701

Nevada Attorney General  
Catherine Cortez Matso, Attorney General  
Office of the Attorney General  
100 North Carson Street  
Carson City, NV 89701-4717

ALLEGIANCE DIRECT BANK  
ATTN: MANAGING MEMBER  
PO BOX 1750  
CERDAR CITY, UT 84721

ALPINE WATER SYSTEMS  
Attn: MANAGING MEMBER  
PO BOX 94436  
LAS VEGAS, NV 89193-4436

ANTHEM BLUE CROSS BLUE SHIELD  
Attn: MANAGING MEMBER  
PO BOX 541013  
LOS ANGELES, CA 90054-1013

AQUA-SERV ENGINEERS, INC  
Attn: MANAGING MEMBER  
13560 COLOMBARD COURT  
FONTANA, CA 92337

ARCO  
Attn: MANAGING MEMBER  
P O BOX 70887  
CHARLOTTE, NC 28272-0887

AT&T  
ATTN: BANKRUPTCY DEPT.  
5407 ANDREWS HIGHWAY  
MIDLAND, TX 79706

BEARCOM  
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BOMBARDIER TRANSIT CORP.  
Attn: MANAGING MEMBER  
1501 LEBANON CHURCH RD  
PITTSBURGH, PA 15236-1491

Brink's U.S.  
ATTN: MANAGING MEMBER  
3200 E CHARLESTON BLVD.  
LAS VEGAS, NV 89104

BUSINESS WIRE  
ATTN: MANAGING MEMBER

COLOR REFLECTIONS  
ATTN: MANAGING MEMBER

CZARNOWSKI DISPLAY SERVICES INC.  
ATTN: MANAGING MEMBER  
6067 EAGLE WAY  
CHICAGO, IL 60678-1060

FEDEX KINKO'S  
ATTN: MANAGING MEMBER  
PO BOX 672085  
DALLAS, TX 75267-2085

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IKON FINANCIAL SERVICES  
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PO BOX 650073  
DALLAS, TX 75265-0073

INTERCALL  
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JOE DORSEY

JUMBO TRANSPORTATION, INC.  
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LINDEN DATA dba SHRED-IT  
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7180 PLACID ST STE A  
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NV ENERGY  
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OTO LABS, LLC  
ATTN: MANAGING MEMBER  
10315 PROFESSIONAL CIRCLE  
SUITE 100  
Reno, NV 89521

PROMETHEAN PARTNERS, LLC  
ATTN: MANAGING MEMBER  
10816 IRIS CANYON LN  
LAS VEGAS, NV 89135

QUARTERMASTER, INC.  
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17600 FABRICA WAY  
CERRITOS, CA 90703

SCHNEIDER ELECTRIC, INC.  
ATTN: MANAGING MEMBER

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SPARKLETTS WATER (DS WATERS)  
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STATE COLL & DISB UNIT - SCADU  
ATTN: MANAGING MEMBER  
PO BOX 98950  
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TEAM GRAPX, INC.  
ATTN: MANAGING MEMBER  
33562 BLUE LANTERN #1  
DANA POINT, CA 92629



WELLS FARGO BUSINESS CARD  
ATTN: MANAGING MEMBER  
PO BOX 348750  
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